

29 July 2019

Eight Capital Partners plc
("Eight Capital" or the "Company")

Issue of Bond

Eight Capital Partners plc is pleased to announce it has launched a bond to raise up to €5 million on the Vienna Stock Exchange's multilateral trading facility ("MTF") and has placed an initial €800,000.

The funds raised will be used for the appraisal and making of further investments and general working capital.

The principal terms of the bond are as follows:

- Issue price and redemption at par;
- Interest of 7% per annum paid semi-annually in arrears;
- Issue date of 26 July 2019 with a redemption date of 26 July 2022;
- Admission to trading on the Vienna MTF as "€5,000,000 7.00 per cent. Notes due 26 July 2022" with ISIN XS2027405880.

It is anticipated that more bonds will be placed in due course and announcements will be made accordingly.

Further information on the bond can be found on the Vienna Stock Exchange's website at www.wienerborse.at/en and the Company's website at www.eight.capital.

Chairman Dominic White commented: "We are very pleased that the bond has been well received and that bond holders understand the Board's intentions and business strategy. The Company is looking to make value accretive investments and this funding route allows the Company to look to build an asset base with minimal dilution to shareholders, and, provides a facility for further funding in the future."

Disclosures This announcement contains inside information for the purposes of Article 7 of Regulation (EU) No 596/2014 ("MAR"). Prior to publication, certain information contained within this Announcement was deemed to constitute inside information for the purposes of Article 7 of MAR.

The Bond was arranged by the Company's 70 per cent owned subsidiary Epsilon Capital Limited ("Epsilon"). John Treacy, a director of the Company is also a 30 per cent shareholder and director of Epsilon, which shall be paid a fee by the Company for arranging the bond described above. This constitutes a related party transaction.

The directors of the Company take responsibility for this announcement.

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