

25 September 2020

Eight Capital Partners plc

("Eight Capital" or the "Company")

Additional placing of €100,000 of Eight Capital Bonds

Eight Capital is pleased to announce that it has placed a further €100,000 of the Company's bonds, which trade on the Vienna Stock Exchange's multilateral trading facility, following demand from an institutional investor which has previously subscribed for bonds. The funds raised will be used for general working capital purposes and for appraising and making investments.

As previously disclosed, the principal terms of the bond are as follows:

- Issue price and redemption at par;
- Interest of 7% per annum paid semi-annually in arrears;
- Issue date of 26 July 2019 with a redemption date of 26 July 2022;
- Admission to trading on the Vienna MTF as "€5,000,000 7.00 per cent. Notes due 26 July 2022" with ISIN XS2027405880.
-

To date, the Company has €3,390,000 of bonds under the above instrument outstanding. This figure reflects the return of €350,000 of bonds that were issued as part of the consideration for the Financial Innovations Team acquisition, but returned as per the announcement of 27 July 2020. More bonds may be placed in due course and announcements will be made accordingly.

The Bond was arranged by the Company's investee company Epsilon Capital Limited ("Epsilon").

Further information on the bond can be found on the Vienna Stock Exchange's website at www.wienerbourse.at/en and the Company's website at www.eight.capital.

Disclosures

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) No 596/2014 ("MAR"). Prior to publication, certain information contained within this Announcement was deemed to constitute inside information for the purposes of Article 7 of MAR.

The directors of the Company take responsibility for this announcement.

Eight Capital Partners plc +44 20 3808 0029

Dominic White info@eight.capital

Cairn Financial Advisers LLP +44 20 7213 0880

AQSE Corporate Adviser

Jo Turner / James Lewis

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).