



RNS Miscellaneous

Notice of Bondholder Meeting

Released 11:24:37 01 June 2022

RNS Number : 5768N
Eight Capital Partners PLC
01 June 2022

1 June 2022

Eight Capital Partners plc
("ECP", "Eight Capital" or "the Company")

Notice of Meeting of the holders of the Company's EUR 8,990,000 7% Fixed Rate Bonds 26 July 2022

Eight Capital Partners plc (AQSE: ECP), the financial services operating company that aims to grow revenue through businesses engaged in "Fintech" operations, from the digitisation of banking services, through to blockchain-backed disruptive finance companies, announces that, further to its RNS of 23 May and at the request of a number of investors as part of the next steps in its proactive balance sheet reorganisation, a notice of meeting of the holders of the Company's EUR 7% Fixed Rate Bonds due 26 July 2022 ("the 7% Bonds") has been distributed today.

The notice in the form of a Consent Solicitation Memorandum (the "Memorandum") and as described in the bond agreements, requests bondholders to consider and, if thought fit, approve a proposal to modify the terms and conditions of the 7% Bonds by way of an extraordinary resolution. The meeting is scheduled to be held at 50 Sloane Square, London, SW3 3DD at 10 am on Thursday 23 June 2022.

The extraordinary resolution to be put to bondholders seeks to align the 7% Bond terms with the more recently issued €25m 4.8% ECP Bonds due 3 September 2026. More specifically approval will be sought for:

- the maturity of the Bonds to be extended to 3 September 2026;
- the rate of interest applicable to the Bonds to be set to 4.8 per cent. per annum; and
- the interest payment date frequency to be increased to 3 March, 3 June, 3 September and 3 December in each year.

Should the changes be approved, bondholders will also be awarded warrants to subscribe for new ECP shares in an amount equal to the par value of bonds held at the time of grant of the warrants divided by the 0.0005 GBP strike price of the warrant. The duration of the warrants will be one year from the implementation date. They will be fully transferrable.

The Company looks forwards to updating shareholders with the result of the bondholder meeting once it becomes available.

This announcement contains inside information for the purposes of the UK Market Abuse Regulation and the Directors of the Company are responsible for the release of this announcement.

Eight Capital Partners plc +44 20 3808 0029
Dominic White, Chairman info@eight.capital
David Bull, CEO

Cairn Financial Advisers LLP +44 20 7213 0880

AQSE Corporate Adviser
Jo Turner / James Lewis

Walbrook PR Limited
Paul Vann/Nick Rome

+44 20 7933 8780
Paul.vann@walbrookpr.com

About Eight Capital Partners:

Eight Capital Partners plc is an international financial services operating company focused on owning and operating businesses engaged in "Fintech" operations, from the digitisation of banking services, through to blockchain-backed decentralised finance companies.

ECP provides equity, debt, and equity-related investment capital to companies seeking capital for growth and development, consolidation or acquisition, or pre-IPO financing. The Company seeks to generate an attractive rate of return for shareholders, predominantly through capital appreciation, by maximising the revenues, profits and value of its operating subsidiaries, and taking advantage of the increasing number of acquisition opportunities within the continuously developing global technology, and fintech sectors.

www.eightcapital.com

Eight Capital Partners operates two subsidiary businesses:

Epsilon Capital:

Epsilon Capital is an independent corporate advisory firm based in London with an extensive experience in UK and European capital markets. The company is specialised in ECM, DCM, structured investment facilities, and M&A across multiple markets, sectors and geographies. It prides itself on a commercial approach that enables its clients to achieve their growth ambitions.

www.epsiloncapital.com

Innovative Finance:

Innovative Finance is a corporate finance advisory business that sources and develops mergers and acquisitions and financing solutions across multiple sectors, primarily in Europe, with access to international transactions. It is currently working on transactions in North America and Europe which are linked to technological developments in the financial services industry, e-commerce and cannabis. www.innovfinance.com

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NEXEAEKFEAFAEFA

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

© 2022 London Stock Exchange plc. All rights reserved.